



ACC 6711/005

November 13, 2024

Re: Notification of the 1st Exercise of the warrants to purchase the Ordinary Shares of Advanced Connection Corporation Public Company Limited No.2 (ACC-W2)

Attn: The President
The Stock Exchange of Thailand

The Attachment: 1. Form for the notification of the intention to exercise the Warrants of Advanced Connection Corporation Public Company Limited No.2 (ACC-W2)
2. Bill Payment Pay-in Slip

According to Advanced Connection Corporation Public Company Limited (“the Company”) has allocated warrants No.2 for exercise of rights to purchase the newly issued ordinary shares of the Company under the ACC-W2 (the “Warrants”) to existing shareholder of the Company who are entitled to receive warrants to purchase ordinary shares on May 13, 2024 (Record date) as the number of warrants not exceeding 447,685,208 units. Warrant holders can exercise their rights to purchase the Company’s shares four times. The first Exercise date on November 30, 2024, the second Exercise date on November 30, 2025 , the third Exercise date on November 30, 2026, and the last Exercise date on is the date that the Warrants are of 3 years from the date of issuance, which falls on May 16, 2027. If the determined Exercise date does not coincide with business day, the Exercise date shall be postponed to last business day before the determined Exercise date.

The Company would like to inform about the details regarding the 1st Exercise Right to purchase the newly issued ordinary shares of Advanced Connection Corporation Public Company Limited under the ACC-W2 for the first exercise as follows.

1. Period for the Notification of Intention to Exercise the Warrants

During 9.00 a.m. – 3.30 p.m. of November 22, and 25-28, 2024
(5 business days before the exercise date)

2. The first Exercise date

November 29, 2024

3. The Exercise Ratio and the Exercise Price

Exercise ratio: 1 unit of the Warrant shall be entitled to purchase 1.22283 ordinary share

Exercise price: 0.81776 Baht per share

4. Agent Receiving Exercise Intention

UOB Kay Hian Securities (Thailand) Public Company Limited

5. Place to Exercise the Warrants

UOB Kay Hian Securities (Thailand) Public Company Limited, Operations Department

130-132 Sindhorn Tower 1, 3rd Floor, Wireless Road, Lumpini, Pathumwan, Bangkok, 10330

Contact person : Charun Suksakol, Montha Bunlapwongsakun,

Phone: Tel. 02-6598000 Ext. 8226, 8085 and 8264

E-mail: cd@uobkayhian.co.th

6. Process for Exercise

The Warrant Holders who intend to exercise the right shall submit the documents

follows to the Agent Receiving Exercise Intention as follows.

6.1 Form for the Notification of Intention to exercise of right which be filled in correctly, clearly and completely signed by the Warrant Holder. The form can be obtained from the Agent receiving notification of intention to exercise rights or downloaded from www.utrade.co.th or Warrant Holder's broker or download from the Company's website <https://acc-plc.com/ir-info-download/> during the notification period for exercising the rights as specified.

6.2 The Warrant certificate or the Warrant Substitute in the form prescribed by the Stock Exchange of Thailand indicating that the Warrant Holder is entitled to the amount specified in the Notification of Intention to Exercise the Rights to Purchase Ordinary shares.

In the event that the Warrants are in the scripless system, the Warrant Holders who wish to exercise the Warrants shall notify their intention to exercise the Warrants and fill in the form to withdraw the Warrants or to request for the issuance of the Warrant Substitute as prescribed by the SET and submit the same to their respective securities

broker. Such securities company will proceed to notify the Thailand Securities Depository Co., Ltd. to withdraw the Warrants and will issue the Warrant Substitute to be used as a supporting document in exercising the rights to purchase the Company's newly issued ordinary shares.

6.3 Supporting documents required for the Exercise of the Warrants

Individuals

- **Thai nationals:**

A certified true copy of ID card or certified true copy of other government documents that is valid (In case of name/surname changed which makes the name/surname does not match the warrant, please attach supporting documents issued by government agencies such as name/surname change notification, etc.) and sign to certify that they are true copies.

- **Non-Thai nationality:**

Please provide a certified true copy of alien identification card or a certified true copy of a valid passport.

Juristic persons

- **Thai-Juristic persons:** A certified true copy of the certificate of incorporation and/or the affidavit with authorized signatory(ies) within a period of no longer than 6 months prior to the Exercise Date along with certification of true copy by the authorized director whose name appears on the company certificate. In case of authorization by a power of attorney, please provide a certified true copy of valid identification card of the authorized signatory(ies), or the attorney and the attorney-in-fact

- **Non-Thai juristic person:** A certified true copy of the certificate of incorporation and/or the affidavit of the juristic person within a period of no longer than 1 year prior to the Exercise Date, duly signed by the authorized signatory(ies) of such juristic person and affixed with the seal of such juristic person (if any); and a certified true copy of a valid passport of the authorized signatory(ies) who certifies such documents. All documents shall be notarized by the Notary Public within a period of no longer than 1 year prior to the Exercise Date.

- **Custodian:** A certified true copy of registration document complete with letter of appointment of custodian and a copy of the ID card of the person authorized to sign

on behalf of the juristic person along with signing to certify that it is a true copy and certified by a Notary public of the country that issued the document not more than 1 year before the date of exercise of rights.

7. Payment Method / Evidence of Payment

7.1 Payment through Mobile Banking

Warrant holders who intend to exercise the right can pay Bill Payment through Mobile Application through Internet Banking or on website of other commercial banks (exceptional KBANK) and choose correctly Bill Payment to the service provider with the following details.

(Search Biller ID : 010754800005698)

Bank/Branch : United Overseas Bank Thai Public Company Limited , Silom complex

Account type : Current Account

Transfer Fund : Bill Payment

Comp Code : 6056 (* Payment at Bank Counter)

Biller ID : 010754800005698

Ref.1 : Shareholder's registration no.(10 digit)

Ref.2 : ID Card no.(13 digit) /Entity registration no./Passport
no./ Alien registration no. (each case)

In this regard, the Warrant Holders must make the payment (only one transaction per one shareholder registration), the Warrant holders able to transfer fund during 8.30 a.m. of November 22, 2024 to 3.30 p.m. of November 28, 2024

7.2 Warrant holders who intend to exercise the right shall fill in the Bill Payment form attached with the Form for the Notification of Intention by filling in the 13-digit ID number or corporate registration number or passport number and make the payment by cash at any branch of United Overseas Bank Thai PCL.(Company Code 3630)

Account name : UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions

In this regard, the Warrant Holders must make the payment (only one transaction per one shareholder registration), the Warrant holders able to transfer fund during 8.30 a.m. of November 22, 2024 to 3.30 p.m. of November 28, 2024

7.3 In the case that the Warrant Holders intends to exercise the right and intend to make the payment by cheque/draft/cashier cheque/bank bill, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only and must be made payable to “UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions” and deposit via the Bill Payment system no later than November 26, 2024 at 11.00 a.m.

7.4 In the case that the Warrant Holders intends to exercise the right and intend to make payment by transferring via BAHTNET system, the payment must be made payable to the account “UOB Kay Hian Securities (Thailand) PCL. For Securities Subscriptions”

account number 958-363-055-0

United Overseas Bank Thai PCL. which can make a payment between 9.00 a.m. on November 22, 2024 to 2.00 p.m. on November 27, 2024.

In this regard, the Warrant Holders is responsible for all transferring bank charged and/or any other fees incurred from the money transfer transaction.

The exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Agent Receiving Exercise Intention has successfully received the payment and all supporting documents as mentioned above. If the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise his/her rights to purchase the newly issued ordinary shares. The Company will not accept the payment by mail or by cash.

Details and other conditions other than those mentioned above, please consider the requirements regarding the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Advanced Connection Corporation Public Company Limited No. 2 (ACC-W2). If there is any questions regarding the exercise of the Warrants, please contact the Agent Receiving Exercise Intention, details in item 3. above, during working days and hours (Monday – Friday, 9.00 a.m. to 5.00 p.m.).

Please be informed accordingly

Sincerely Yours,

(Mr. Vichien Uasanguankul)
Managing Director

Tel. 02-2191642



Notification Form for Exercise of Rights to Purchase Ordinary Shares of Advanced Connection Corporation Public Company Limited under the ACC-W2 Warrant

For the 1st Exercise

Exercise Date

Date of intention to exercise the right

Warrant holder registration No.....

To Board of Directors Advanced Connection Corporation Public Company Limited (the "Company")

I/We (Please specify type of warrant holder)

Thai Individual ID Card No Alien Individual ID Card No./Passport

Thai Juristic Entity Company Registration No. Alien Juristic Person Company Registration No.

Name Mr. Mrs. Miss Company Surname

Date of Birth Sex Nationality Occupation

Address No Moo Lane/Soi Road Sub-District

District Province Postal Code Telephone No Mobile

TAX ID No. Type of Tax Planning Tax to be deducted Tax not to be deducted

As a warrant holder of the company, I/We, hereby, intend to exercise the right to purchase the ordinary shares of **Advanced Connection Corporation Public Company Limited** as details below:

I/We intend to exercise the right to purchase the ordinary shares of Advanced Connection Corporation Public Company Limited.

Amount of warrants.....Unit (s)

at the exercise ration of 1 unit of warrant for 1.22283 newly issued ordinary shares as follows:

| Holding Warrant Certificate | | Holding Warrant Certificate Substitute Document | | | Exercise Price of 0.81776 (Baht/Share) | |
|-----------------------------|-------------|---|------------|--|--|--|
| Warrant Certificate No. | Document No | Date | Member No. | No. ordinary shares received from the exercise of warrants | Total Payment Amount (Baht) | |
| | | | | | | |

Amount the warrants certificates to receive the warrants remaining.....Unit (s)

I/We have made a payment for the Newly Issued Ordinary Share subscribed by means of (please choose one option)

Cash / Transferring via Bill Payment of United Overseas Bank (Thai) PCL Biller ID: 010754800005698 /Comp Code: 3630 via counter of United Overseas Bank (Thai) PCL Or Mobile Application of commercial bank (excluding KBANK's application)

Deposit Personal Cheque / Draft / Cashier Cheque via Bill Payment of United Overseas Bank (Thai) PCL Biller ID : 010754800005698 / Comp Code : 3630

Payable to "UOB Kay Hian Securities (Thailand) Public Company Limited For Securities Subscriptions"

If the newly issued ordinary shares are allotted to me/us, I/We hereby agree and instruct the Company to proceed as follows:

Deposits shares to your own trading account: Issue a warrant certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" for the allocated Shares and assign for Participant name TSD number no. To deposit the said Shares with the Thailand Securities Depository Co., Ltd. ("TSD") for my/our securities a/c no Name (The name of the subscriber must be the same as the name of the brokerage account only.)

Deposit shares into the issuer's account: certificate in the Name of "Thailand Securities Depository Co., Ltd." For the allotted Shares and deposit the said Shares with TSD under issuer account for my name account number 600 (withdrawal of securities certificates later, the subscriber must pay a fee as specified by Thailand Securities Depository Co., Ltd.)

receive a share certificate: Issue a warrant certificate in my/our name for the allotted Warrants and deliver the warrant certificate to me/us by registered mail according to the address stated in the shareholder register. I/We agree to have the Company do the necessary to have the warrant certificate issued and delivered to me/us within 15 business days from exercise date, which agree that I may receive share certificates after the Stock Exchange of Thailand accepts the Company's securities as listed securities and permits them to be traded on the Stock Exchange of Thailand.

I agree that financial institutions (including securities companies and/or any other entity) with which I have a financial transaction can disclose information related to the presence and/or identifying myself to the Subscription Agent This is to comply with the law on anti-money laundering, Personal Data Protection Laws and any other relevant laws.

I hereby certify and agree to purchase the said ordinary shares. and will not cancel any of the items listed above but if I do not send the form of intent to exercise the rights to purchase the Company's ordinary shares, which has been completely filled out and paid for the subscription to the Company within the period of notification of the intention to exercise the rights, or by check/cashier check/draft that have not passed bank charges It is deemed that my intention is not to exercise my right to subscribe for the Company's ordinary shares.

Please be aware that investment

Signed Warrant Holder
(.....)

Receipt of Form for the Notification of intention to Exercise of Advanced Connection Corporation Public Company Limited (This Section must be completed by the Warrant Holder)

No.

Date

I/ We Intend to exercise the right to purchase ordinary shares of the company according to the warrants amount..... Units Exercise price Baht 0.81776 totaling Baht (..... Baht) by depositing or paying

Cash / Transferring via Bill Payment of United Overseas Bank (Thai) PCL Biller ID: 010754800005698 /Comp Code: 3630 via counter of United Overseas Bank (Thai) PCL Or Mobile Application of commercial bank (excluding KBANK's application)

- Deposit Personal Cheque / Draft / Cashier Cheque via Bill Payment of United Overseas Bank (Thai) PCL Biller ID : 010754800005698 / Comp Code : 3630
- Payable to "UOB Kay Hian Securities (Thailand) Public Company Limited For Securities Subscriptions"

At the same time, if the ordinary shares are allocated, I agree that the company will deliver shares as follows:

- Deposit shares in the name of "Thailand Securities Depository Company Limited for Depositors" Participant Trading Account No
- Deposit share in the name of "Thailand Securities Depository Company Limited" and deposit those shares under Issuer Account for my/our own name - Account Number 600
- Receive a share certificate in the name of subscriber

Authorized Officer

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-in Slip)

UOB KayHian

Your trusted financial partner

130 - 132 อาคารสินทาวเวอร์ 1 ชั้น 2,3 ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330
130 - 132, 2nd,3rd Flr.,Sindhorn Bldg., Tower I, Wireless Rd., Lumpini, Pathumwan, Bangkok 10330

เพื่อเข้าบัญชี บริษัท หลักทรัพย์ ยูโอบี เคเอ็มเอช (ประเทศไทย) จำกัด (มหาชน) เพื่อจองซื้อหลักทรัพย์

For A/C **UOB Kay Hian Securities (Thailand) Public Co.,Ltd. For Securities Subscriptions**


สำหรับจองซื้อหุ้นสามัญเพิ่มทุนตามใบสำคัญแสดงสิทธิ

บริษัท แอดวานซ์ คอนเนคชั่น คอร์ปอเรชั่น จำกัด (มหาชน) ครั้งที่ 2
WARRANTS OF ADVANCED CONNECTION CORPORATION PCL. No. 2

* โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน *

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCH).....

| | | | | |
|--------------------|--|--|--------------------------------|----------------------|
| ชุดแจ้งการชำระเงิน | <input type="checkbox"/>  บมจ.ธนาคารยูโอบี BP. Code : 3630 (10.-) United Overseas Bank (Thai) Public Co.,Ltd. | NAME ชื่อบริษัท | สำหรับลูกค้า / For Customer | |
| | | Ref.1 เลขทะเบียนผู้ถือหุ้น / Registration No. | | <input type="text"/> |
| | | Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number | | <input type="text"/> |

| | | | | | | |
|---|---------------|----------------------------|---|------------------------|-----------------------|---------------------------------------|
| <input type="checkbox"/> | เงินสด / CASH | เลขที่เช็ค / CHEQUE NO. | ชื่อธนาคาร (DRAWEE BANK) / สาขา (BRANCH) | เช็คลงวันที่ / DATE | จำนวนเงิน / AMOUNT | สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน |
| <input type="checkbox"/> | เช็ค / CHEQUE | | | | | |
| จำนวนเงินเป็นตัวเลข (บาท) AMOUNT IN WORDS (BAHT) | | | | | | ผู้รับมอบอำนาจ |

*** กรุณาตรวจสอบยอดเงินให้ถูกต้องตรงตามสิทธิการจองที่ได้รับจัดสรร และประสงค์จองซื้อ ***

กรณีชำระผ่านธนาคาร กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารที่ระบุข้างต้นได้ทุกสาขาทั่วประเทศ และโปรดระบุธนาคารที่ท่านชำระ โดยผู้ชำระเป็นผู้รับภาระค่าธรรมเนียม

Please bring along this document and make a payment at all branches and additional fee charged

ชื่อผู้นำฝาก

โทร

ใบนำฝากชำระเงินค่าสินค้าและบริการ (Bill Payment Pay-in Slip)

UOB KayHian

Your trusted financial partner

130 - 132 อาคารสินทาวเวอร์ 1 ชั้น 2,3 ถนนวิทยุ แขวงลุมพินี เขตปทุมวัน กรุงเทพฯ 10330
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For A/C **UOB Kay Hian Securities (Thailand) Public Co.,Ltd. For Securities Subscriptions**

สำหรับจองซื้อหุ้นสามัญเพิ่มทุนตามใบสำคัญแสดงสิทธิ

บริษัท แอดวานซ์ คอนเนคชั่น คอร์ปอเรชั่น จำกัด (มหาชน) ครั้งที่ 2
WARRANTS OF ADVANCED CONNECTION CORPORATION PCL. No. 2

* โปรดเรียกเก็บค่าธรรมเนียมจากผู้ชำระเงิน *

วันที่ (DATE).....

สาขาผู้รับฝาก (BRANCH).....

| | | | | |
|--------------------|--|--|----------------------------|----------------------|
| ชุดแจ้งการชำระเงิน | <input type="checkbox"/>  บมจ.ธนาคารยูโอบี BP. Code : 3630 (10.-) United Overseas Bank (Thai) Public Co.,Ltd. | NAME ชื่อบริษัท | สำหรับธนาคาร / For Bank | |
| | | Ref.1 เลขทะเบียนผู้ถือหุ้น / Registration No. | | <input type="text"/> |
| | | Ref.2 เลขบัตรประชาชนหรือ เลขที่หนังสือเดินทาง / ID or Passport Number | | <input type="text"/> |

| | | | | | | |
|---|---------------|----------------------------|---|------------------------|-----------------------|---------------------------------------|
| <input type="checkbox"/> | เงินสด / CASH | เลขที่เช็ค / CHEQUE NO. | ชื่อธนาคาร (DRAWEE BANK) / สาขา (BRANCH) | เช็คลงวันที่ / DATE | จำนวนเงิน / AMOUNT | สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน |
| <input type="checkbox"/> | เช็ค / CHEQUE | | | | | |
| จำนวนเงินเป็นตัวเลข (บาท) AMOUNT IN WORDS (BAHT) | | | | | | ผู้รับมอบอำนาจ |

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Please bring along this document and make a payment at all branches and additional fee charged

ชื่อผู้นำฝาก

โทร